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NEWS RELEASE 5

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Subsequent events following November 30, 2016

On December 14, 2016, the company's Certified Agent has submitted our business description to NASDAQ FN.

We expect to receive the invitation to present the company at the stock exchange in Copenhagen in the second half of January 2017. Meanwhile the „Companies House“ namely Avenir London Limited, will start to allocate company's shares. Once the initial market capitalization is confirmed, the loans will be converted into public shares of TR SoftRay PLC.

On December 16, 2016, TR SoftRay PLC has signed a lease agreement with Dr. Basile Darbellay in Orsières, Switzerland.

Dr. Basile Darbellay is presently practicing as a dermatologist FMH at the "HUG Hôpitaux Universitaires de Genève". As of February 2017, he will be taking over the practice of his father who has been running this practice for many years. Our x-ray unit is going to be installed in his practice in January 2017. Thanks to doctors Darbellay's – father and son - wide network, a large number of general practitioners and dermatologists are expected to assign patients with dermatological diseases and we are confident that he is going to establish a solid patient base in Orsières within a short time period. Dr. Basile Darbellay is convinced of the positive impact of the radiotherapy and its unique results in treating patients with various skin disorders.

With the execution of this lease agreement, the company has reached its targets for 2016 and is now focusing on a list of potential candidates for 2017.

As a result of the support of our Scientific Advisory Board, Jasmin Calia, head of Beaumedic and shareholder of TR SoftRay PLC, has developed a **skin care line dedicated to patients who have received radiotherapy treatments**. The recipe consists of various important agents in combination with a sun protection. The product line is scheduled to be placed on the market in February 2017.

*TR SoftRay PLC is a holding company whose subsidiaries are Swiss companies:
TR Röntgen AG (production, technology, service) and -TR SoftRay AG (Sales & Marketing)
The business field is the international promotion of "dermatological radiotherapy" and the training of doctors and staff. The company is in the process of becoming publically listed.*